



Mountain West Insurance & Financial Services, LLC

Two Rivers Park Plaza, 201 Centennial, 4th Floor
Glenwood Springs, CO 81601
(800) 255-6390 Toll Free
(970) 945-9111 Office
www.mtnwst.com

May 10th, 2021

Insurance Ready Reference for:

Heritage Park Homeowners Association

Please retain this form in your insurance file along with your policy.

Thank you for choosing Mountain West Insurance for your Community Association Master Insurance Policy. To provide the best possible service to the unit owners, we ask that you review and observe the following procedures regarding coverage, claim reporting and certificates of insurance.

Retain this form for future reference with the actual policy to answer any questions that may arise. Coverage questions should be referred to Mountain West Insurance. It is preferred that the property manager or a board member makes contact.

Please provide a copy of this Association Insurance Summary, a certificate of insurance, and a copy of the association declarations and bylaws to each unit owner.

Your Mountain West Team

Commercial Account Executive: Stefan Hodgden
Commercial Account Manager: Joe Stewart
Claims Advocate
Phone: 970-945-9111
Toll Free: 800-255-6390
Fax: 970-945-2350

Claim Reporting

Report all claims promptly to Mountain West Insurance at 970-945-9111 to the attention of Buddy Montanez.

Certificates

All requests for certificates of insurance for lending purposes must be emailed or faxed to our office at assncert@mtnwst.com or 970-945-2350 and must include the full name, physical address and complete mortgagee clause for each owner. Blank certificates may not be issued under any circumstance.

Coverage

Please reference the following pages for a summary of all insurance policies written through Mountain West Insurance.

This notice is furnished to you in accordance with
Colorado Revised Statute 38-33.3-209.4 (2)(f)



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Insurance Summary for:
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Package Policy

Carrier: CAU / American Alternative Insurance
Policy #: CAU510552
Policy Term: 05/10/21 to 05/10/22
Building/Structures: \$25,000 / Incidental only – No residential coverage
Property Deductible: \$1,000
General Liability: \$1,000,000
Hired & Non-Owned Auto: \$1,000,000
Medical Payments: \$5,000

Directors and Officers Liability

Carrier: CAU / American Alternative Insurance
Policy #: CAU510552
Policy Term: 05/10/21 to 05/10/22
Limit: \$1,000,000
Deductible: \$0

Fidelity

Carrier: CAU / American Alternative Insurance
Policy #: CAU510552
Policy Term: 05/10/21 to 05/10/22
Combined Fidelity Limit: \$150,000
Employee Dishonesty / Forgery or Alteration / Computer Fraud / Funds Transfer Fraud
Deductible: \$0

Disclaimer

This is only a summary of the insurance policy(ies) written through Mountain West Insurance for Heritage Park Homeowners Association. Please consult the actual policy(ies) for complete coverage, limits, endorsements and exclusions.